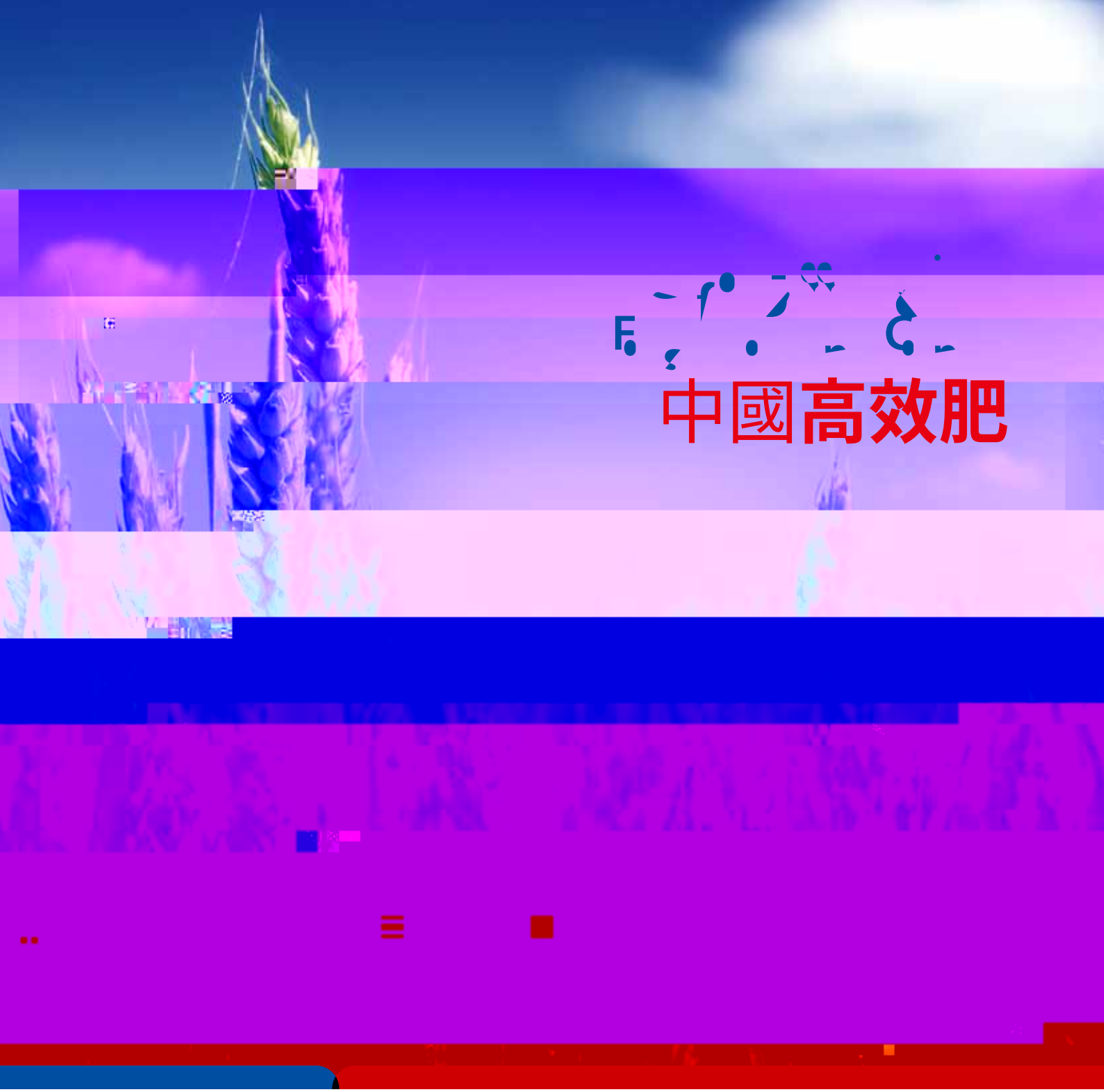

中國高效肥

INTERIM REPORT 2017 中期報告

CHINA XLX CULTURE 中國心連心文化

We attribute our achievements and breakthroughs to our dedicated team at China XLX. The team is committed to uphold the vision with integrity, discipline and strong commitment.

我們所有的成績與突破，都歸功於誠信為本、紀律嚴明、專注投入、放眼未來和充滿快樂的中國心連心團隊。

CHINA XLX DEVELOPMENT STRATEGY:

"Adhere to Produce Good Fertiliser". Explore and appropriate develop new energy and new chemical materials. Adhere to the competitive strategy of "combination of low cost and differentiation" with the focus on fertiliser industry. ased on the fundamental conditions of "Henan, Xinjiang, Jiujiang" bases, become market-oriented, follow the development path with high standard, parks and bases with special features.

中國心連心發展戰略：

「堅持化肥、做好化肥」。探索並適度發展新能源及新材料化工品。堅持「低成本和差異化相結合」的競爭策略做好化肥主業。根據「河南、新疆、九江」基地基礎條件，以市場為導向，走高標準、園區化、基地特色化發展道路。

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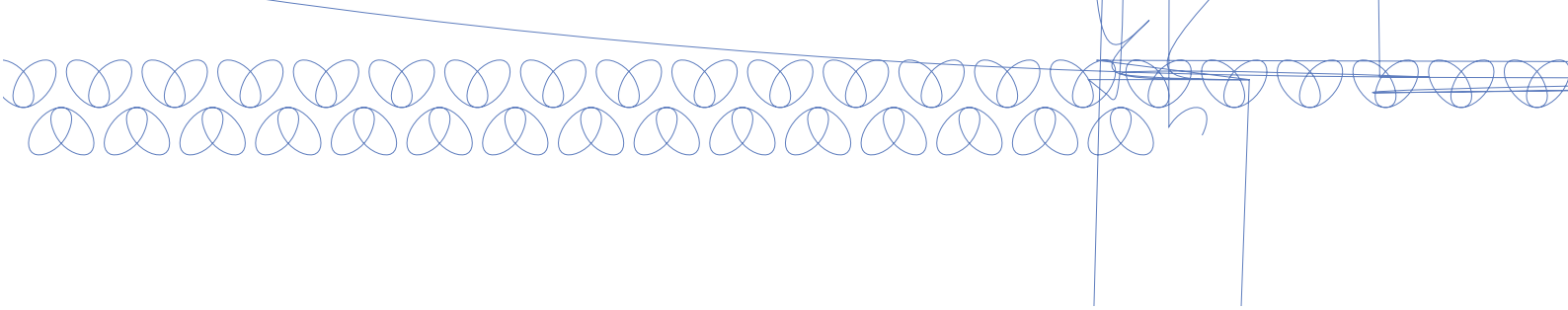
Corporate Information
公司資料

Management Discussion and Analysis
管理層討論與分析



Management Discussion and Anal sis
管理層討論與分析

Condensed Consolidated Statement of Financial Position

簡明綜合財務狀況表 *30 June 2017 二零一七年六月三十日*

Condensed Consolidated Statement of Financial Position

簡明綜合財務狀況表 *30 June 2017 二零一七年六月三十日*

Condensed Consolidated Statement of Changes in Equit

簡明綜合權益變動表 *For the six months ended 30 June 2017 截至二零一七年六月三十日止六個月*

Condensed Consolidated Statement of Cash Flo s

簡明綜合現金流量表 *For the six months ended 30 June 2017 截至二零一七年六月三十日止六個月*

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9. EARNINGS PER SHARE ATTRIBUTABLE TO ORDINARY EQUITY HOLDERS OF THE COMPANY

Earnings per share is calculated by dividing the Group's profit for the period attributable to ordinary equity holders of the Company by the weighted average number of 1,176,000,000 (six months ended 30 June 2016: 1,176,000,000) ordinary shares (inclusive of shares that may be issued under the convertible instruments issued by the Company in 2011) outstanding during the period.

There were no potentially dilutive ordinary shares in existence during the six months ended 30 June 2017 and 2016 and therefore the diluted earnings per share amounts for those periods were the same as the basic earnings per share amounts.

10. PROPERTY, PLANT AND EQUIPMENT, PREPAID LAND LEASE PAYMENTS AND COAL MINING RIGHTS

During the period, payments for purchases of items of property, plant and equipment, land use rights and coal mining rights and proceeds from disposal of items of property, plant and equipment of the Group amounted to approximately RM 504,220,000 and RM 1,967,000 (six months ended 30 June 2016: RM 454,142,000 and RM 2,505,000), respectively.

9. 本公司普通股權益擁有人應佔每股盈利

每股盈利乃根據本公司普通股權益持有人應佔期內本集團溢利，除以期內已發行普通股（包括根據本公司於二零一一年發行可轉換工具可發行的股份）加權平均數1,176,000,000股（截至二零一六年六月三十日止六個月：1,176,000,000股）計算得出。

於截至二零一七年及二零一六年六月三十日止六個月並無潛在攤薄普通股，因此該等期間的每股攤薄盈利金額與每股基本盈利相同。

15. CASH AND CASH EQUIVALENTS AND PLEDGED TIME DEPOSITS

15. 現金及現金等價物以及已抵押定期存款

		30 J[illegible] 2017 二零一七年 六月三十日 ([illegible]) (未經審核) RMB'000 人民幣千元	31 December 2016 二零一六年 十二月三十一日 (Audited) (經審核) RM '000 人民幣千元
Fixed deposits	定期存款	**302,308**	226,349
Less: Pledged time deposits	減：已抵押定期存款	**(302,308)**	(226,349)
			–
Cash at banks and on hand	銀行存款及現金	**605,766**	512,806
Cash and cash equivalents	現金及現金等價物	**605,766**	512,806

As at 30 June 2017, the cash and bank balances of the Group denominated in RM amounted to RM 605,766,000 (31 December 2016: RM 512,806,000). The RM is not freely convertible into other currencies, however, under Mainland China's Foreign Exchange Control Regulations and Administration of Settlement, Sale and Payment of Foreign Exchange Regulations, the Group is permitted to exchange RM for other currencies through banks authorised to conduct foreign exchange business.

於二零一七年六月三十日，以人民幣計值的本集團現金及銀行結餘達到人民幣605,766,000元（二零一六年十二月三十一日：人民幣512,806,000元）。人民幣並不可自由兌換為其他貨幣，然而，根據中國內地的外匯管制條例及結匯、售匯及付匯管理規定，本集團獲准透過獲授權進行外匯業務的銀行將人民幣兌換為其他貨幣。

Cash at banks earns interest at floating rates based on daily bank deposit rates. Short-term time deposits are made for varying periods of between one day and three months depending on the immediate cash requirements of the Group, and earn interest at the respective short-term time deposit rates. The bank balances and pledged deposits are deposited with creditworthy banks with no recent history of default.

銀行存款按日常銀行存款利率的浮動利率賺取利息。短期定期存款介乎一日至三個月之間的可變期間，視乎本集團即時的現金需求而定，並按各自的短期定期存款利率賺取利息。銀行結餘及已抵押存款乃存放於信譽可靠兼無近期拖欠記錄的銀行。